

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-Jul - 03-Aug	N/A	UK	Nationwide House PX MoM	Jul		0.10%	0.50%	
27-Jul - 03-Aug	N/A	UK	Nationwide House Px NSA YoY	Jul		1.80%	2.00%	
<b>Mon/30-Jul-18</b>	06:50	JP	Retail Sales MoM	Jun		--	-1.70%	
	06:50	JP	Retail Trade YoY	Jun		--	0.60%	
	14:00	CH	KOF Leading Indicator	Jul		--	101.7	
	15:30	UK	Mortgage Approvals	Jun		--	64.5k	
	15:30	UK	Net Consumer Credit	Jun		--	1.4b	
	15:30	UK	Net Lending Sec. on Dwellings	Jun		--	3.9b	
	16:00	EZ	Business Climate Indicator	Jul		--	1.39	
	16:00	EZ	Consumer Confidence	Jul F		--	-0.6	
	16:00	EZ	Economic Confidence	Jul		--	112.3	
	16:00	EZ	Industrial Confidence	Jul		--	6.9	
	16:00	EZ	Services Confidence	Jul		--	14.4	
30-Jul - 03-Aug	N/A	DE	Retail Sales MoM	Jun		1.00%	-2.10%	
30-Jul - 03-Aug	N/A	DE	Retail Sales YoY	Jun		1.70%	-1.60%	
	19:00	DE	CPI EU Harmonized MoM	Jul P		--	0.10%	
	19:00	DE	CPI EU Harmonized YoY	Jul P		--	2.10%	
	19:00	DE	CPI MoM	Jul P		--	0.10%	
	19:00	DE	CPI YoY	Jul P		--	2.10%	
	21:00	US	Pending Home Sales MoM	Jun		0.40%	-0.50%	
	21:00	US	Pending Home Sales NSA YoY	Jun		--	-2.80%	
	21:30	US	Dallas Fed Manf. Activity	Jul		31	36.5	
<b>Tue/31-Jul-18</b>	04:00	KR	Business Survey Manufacturing	Aug		--	80	
	04:00	KR	Business Survey Non-Manufacturing	Aug		--	80	
	05:45	NZ	Building Permits MoM	Jun		--	7.10%	
	06:00	KR	Cyclical Leading Index Change	Jun		--	-0.1	
	06:00	KR	Industrial Production SA MoM	Jun		--	1.10%	
	06:00	KR	Industrial Production YoY	Jun		--	0.90%	

	06:01	UK	GfK Consumer Confidence	Jul		--	-9	
	06:01	UK	Lloyds Business Barometer	Jul		--	29	
	06:30	JP	Jobless Rate	Jun		--	2.20%	
	06:30	JP	Job-To-Applicant Ratio	Jun		--	1.6	
	06:50	JP	Industrial Production MoM	Jun P		--	-0.20%	
	06:50	JP	Industrial Production YoY	Jun P		--	4.20%	
	08:00	NZ	ANZ Activity Outlook	Jul		--	9.4	
	08:00	NZ	ANZ Business Confidence	Jul		--	-39	
	08:00	CN	Composite PMI	Jul		--	54.4	
	08:00	CN	Manufacturing PMI	Jul		51.3	51.5	
	08:00	CN	Non-manufacturing PMI	Jul		55	55	
	08:30	AU	Building Approvals MoM	Jun		--	-3.20%	
	08:30	AU	Building Approvals YoY	Jun		--	3.10%	
	08:30	AU	Private Sector Credit MoM	Jun		--	0.20%	
	08:30	AU	Private Sector Credit YoY	Jun		--	4.80%	
	N/A	JP	BOJ 10-Yr Yield Target	Jul-31		0.00%	0.00%	
	N/A	JP	BOJ Monetary Policy Statement					
	N/A	JP	BOJ Outlook Report					
	N/A	JP	BOJ Policy Balance Rate	Jul-31		-0.10%	-0.10%	
	12:00	JP	Construction Orders YoY	Jun		--	-18.70%	
	12:00	JP	Consumer Confidence Index	Jul		--	43.7	
	N/A	HK	Budget Balance HKD	Jun		--	-11.1b	
	14:55	DE	Unemployment Change (000's)	Jul		--	-15k	
	14:55	DE	Unemployment Claims Rate SA	Jul		--	5.20%	
	16:00	EZ	Unemployment Rate	Jun		--	8.40%	
	16:00	EZ	CPI Core YoY	Jul A		--	0.90%	
	16:00	EZ	CPI Estimate YoY	Jul		--	2.00%	
	16:00	EZ	GDP SA QoQ	2Q A		--	0.40%	
	16:00	EZ	GDP SA YoY	2Q A		--	2.50%	
	19:30	US	Employment Cost Index	2Q		0.70%	0.80%	

	19:30	CA	GDP MoM	May		--	0.10%	
	19:30	CA	GDP YoY	May		--	2.50%	
	19:30	CA	Industrial Product Price MoM	Jun		--	1.00%	
	19:30	US	PCE Core MoM	Jun		0.10%	0.20%	
	19:30	US	PCE Core YoY	Jun		--	2.00%	
	19:30	US	PCE Deflator MoM	Jun		0.10%	0.20%	
	19:30	US	PCE Deflator YoY	Jun		--	2.30%	
	19:30	US	Personal Income	Jun		0.40%	0.40%	
	19:30	US	Personal Spending	Jun		0.50%	0.20%	
	19:30	US	Real Personal Spending	Jun		--	0.00%	
	20:00	US	S&P CoreLogic CS 20-City MoM SA	May		--	0.20%	
	20:00	US	S&P CoreLogic CS 20-City NSA Index	May		--	210.17	
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	May		--	6.56%	
	20:00	US	S&P CoreLogic CS US HPI NSA Index	May		--	200.86	
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	May		--	6.41%	
	20:45	US	Chicago Purchasing Manager	Jul		61.9	64.1	
	21:00	US	Conf. Board Consumer Confidence	Jul		126	126.4	
	21:00	US	Conf. Board Expectations	Jul		--	103.2	
	21:00	US	Conf. Board Present Situation	Jul		--	161.1	
<b>Wed/01-Aug-18</b>	05:30	AU	AiG Perf of Mfg Index	Jul		--	57.4	
	05:45	NZ	Average Hourly Earnings QoQ	2Q		--	1.10%	
	05:45	NZ	Employment Change QoQ	2Q		--	0.60%	
	05:45	NZ	Employment Change YoY	2Q		--	3.10%	
	05:45	NZ	Participation Rate	2Q		--	70.80%	
	05:45	NZ	Pvt Wages Ex Overtime QoQ	2Q		--	0.30%	
	05:45	NZ	Pvt Wages Inc Overtime QoQ	2Q		--	0.30%	
	05:45	NZ	Unemployment Rate	2Q		--	4.40%	
	06:00	AU	CBA Australia PMI Mfg	Jul		--	55	
	06:00	KR	CPI Core YoY	Jul		--	1.20%	
	06:00	KR	CPI MoM	Jul		--	-0.20%	

	06:00	KR	CPI YoY	Jul		--	1.50%	
	07:00	AU	CoreLogic House Px MoM	Jul		--	-0.30%	
	07:00	KR	Exports YoY	Jul		--	-0.10%	
	07:00	KR	Imports YoY	Jul		--	10.70%	
	07:00	KR	Trade Balance	Jul		--	\$6321m	
	07:30	JP	Nikkei Japan PMI Mfg	Jul F		--	51.6	
	07:30	KR	Nikkei South Korea PMI Mfg	Jul		--	49.8	
	08:45	CN	Caixin China PMI Mfg	Jul		51	51	
01-Aug - 07-Aug	N/A	JP	Official Reserve Assets	Jul		--	\$1258.7b	
	13:30	AU	Commodity Index AUD	Jul		--	108.6	
	13:30	AU	Commodity Index SDR YoY	Jul		--	6.60%	
	14:00	JP	BOJ holds Committee for Appropriate Use of Yen Benchmarks					
	14:55	DE	Markit/BME Germany Manufacturing PMI	Jul F		--	57.3	
	15:00	EZ	Markit Eurozone Manufacturing PMI	Jul F		--	55.1	
	15:30	UK	Markit UK PMI Manufacturing SA	Jul		--	54.4	
	15:30	HK	Retail Sales Value YoY	Jun		--	12.90%	
	15:30	HK	Retail Sales Volume YoY	Jun		--	11.60%	
	19:15	US	ADP Employment Change	Jul		175k	177k	
	19:30	CA	MLI Leading Indicator MoM	Jun		--	0.20%	
	20:30	CA	Markit Canada Manufacturing PMI	Jul		--	57.1	
	20:45	US	Markit US Manufacturing PMI	Jul F		--	55.5	
	21:00	US	Construction Spending MoM	Jun		0.30%	0.40%	
	21:00	US	ISM Employment	Jul		--	56	
	21:00	US	ISM Manufacturing	Jul		59.2	60.2	
	21:00	US	ISM New Orders	Jul		--	63.5	
	21:00	US	ISM Prices Paid	Jul		--	76.8	
	21:30	US	DOE Cushing OK Crude Inventory	Jul-27		--	-1127k	
	21:30	US	DOE U.S. Crude Oil Inventories	Jul-27		--	-6147k	
	21:30	US	DOE U.S. Distillate Inventory	Jul-27		--	-101k	
	21:30	US	DOE U.S. Gasoline Inventories	Jul-27		--	-2328k	

<b>Thu/02-Aug-18</b>	01:00	US	FOMC Rate Decision (Lower Bound)	Aug-01		1.75%	1.75%	
	01:00	US	FOMC Rate Decision (Upper Bound)	Aug-01		2.00%	2.00%	
	06:50	JP	Monetary Base End of period	Jul		--	¥502.9t	
	06:50	JP	Monetary Base YoY	Jul		--	7.40%	
	08:30	JP	BOJ Amamiya speaks in Kyoto					
	08:30	AU	Trade Balance	Jun		--	A\$827m	
	12:45	CH	SECO Consumer Confidence	Jul		--	2	
	14:15	CH	Retail Sales Real YoY	Jun		--	-0.10%	
	14:30	CH	PMI Manufacturing	Jul		--	61.6	
	15:30	UK	Markit/CIPS UK Construction PMI	Jul		--	53.1	
	16:00	EZ	PPI MoM	Jun		--	0.80%	
	16:00	EZ	PPI YoY	Jun		--	3.00%	
	18:00	UK	Bank of England Bank Rate	Aug-02		--	0.50%	
	18:00	UK	Bank of England Inflation Report					
	18:00	UK	BOE Asset Purchase Target	Aug		--	435b	
	18:00	UK	BOE Corporate Bond Target	Aug		--	10b	
	19:30	US	Continuing Claims	Jul-21		--	1745k	
	19:30	US	Initial Jobless Claims	Jul-28		--	217k	
	21:00	US	Cap Goods Orders Nondef Ex Air	Jun F		--	--	
	21:00	US	Cap Goods Ship Nondef Ex Air	Jun F		--	--	
	21:00	US	Durable Goods Orders	Jun F		--	--	
	21:00	US	Durables Ex Transportation	Jun F		--	--	
	21:00	US	Factory Orders	Jun		2.00%	0.40%	
	21:00	US	Factory Orders Ex Trans	Jun		--	0.70%	
<b>Fri/03-Aug-18</b>	04:00	KR	Foreign Reserves	Jul		--	\$400.30b	
	05:30	AU	AiG Perf of Services Index	Jul		--	63	
	06:00	KR	BoP Current Account Balance	Jun		--	\$8680.6m	
	06:00	KR	BoP Goods Balance	Jun		--	\$11386m	
	06:00	AU	CBA Australia PMI Composite	Jul		--	52.9	
	06:00	AU	CBA Australia PMI Services	Jul		--	52.7	

	07:30	HK	Nikkei Hong Kong PMI	Jul		--	47.7	
	07:30	JP	Nikkei Japan PMI Composite	Jul		--	52.1	
	07:30	JP	Nikkei Japan PMI Services	Jul		--	51.4	
	08:30	AU	Retail Sales Ex Inflation QoQ	2Q		--	0.20%	
	08:30	AU	Retail Sales MoM	Jun		--	0.40%	
	08:45	CN	Caixin China PMI Composite	Jul		--	53	
	08:45	CN	Caixin China PMI Services	Jul		--	53.9	
	12:00	JP	BOJ holds FinTeck Forum					
	14:15	CH	CPI EU Harmonized MoM	Jul		--	0.00%	
	14:15	CH	CPI EU Harmonized YoY	Jul		--	0.90%	
	14:15	CH	CPI MoM	Jul		--	0.00%	
	14:15	CH	CPI YoY	Jul		--	1.10%	
	N/A	DE	Germany Sovereign Debt to be rated by Fitch					
	14:55	DE	Markit Germany Services PMI	Jul F		--	54.4	
	14:55	DE	Markit/BME Germany Composite PMI	Jul F		--	55.2	
	15:00	EZ	Markit Eurozone Composite PMI	Jul F		--	54.3	
	15:00	EZ	Markit Eurozone Services PMI	Jul F		--	54.4	
	15:30	UK	Markit/CIPS UK Composite PMI	Jul		--	55.2	
	15:30	UK	Markit/CIPS UK Services PMI	Jul		--	55.1	
	15:30	UK	Official Reserves Changes	Jul		--	\$716m	
	16:00	EZ	Retail Sales MoM	Jun		--	0.00%	
	16:00	EZ	Retail Sales YoY	Jun		--	1.40%	
	19:30	US	Average Hourly Earnings MoM	Jul		0.30%	0.20%	
	19:30	US	Average Hourly Earnings YoY	Jul		2.70%	2.70%	
	19:30	US	Average Weekly Hours All Employees	Jul		34.5	34.5	
	19:30	US	Change in Manufact. Payrolls	Jul		23k	36k	
	19:30	US	Change in Nonfarm Payrolls	Jul		185k	213k	
	19:30	US	Change in Private Payrolls	Jul		185k	202k	
	19:30	US	Labor Force Participation Rate	Jul		--	62.90%	
	19:30	US	Trade Balance	Jun		-\$43.3b	-\$43.1b	

	19:30	US	Two-Month Payroll Net Revision	Jul		--	37k	
	19:30	US	Underemployment Rate	Jul		--	7.80%	
	19:30	US	Unemployment Rate	Jul		3.90%	4.00%	
	20:45	US	Markit US Composite PMI	Jul F		--	55.9	
	20:45	US	Markit US Services PMI	Jul F		--	56.2	
	21:00	US	ISM Non-Manf. Composite	Jul		58.8	59.1	
<b>Sat/04-Aug-18</b>	00:00	US	Baker Hughes U.S. Rig Count	Aug-03		--	--	

(Valbury/@LukmanLeong - @her1en /Bloomberg-Reuters-ForexFactory/Updated on 28 July 2018)

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